

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during January 2002. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2002 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January 2002.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January 2002. Source: PIERS, January 2002.

Market Share-CY 2002:

Each carrier's market share is based on the total number of containers shipped throughout the 2002 calendar year. Source: PIERS, 2002.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for March 31, 2002. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions

AI = All Inclusive
ARB = Arbitrary Charge
BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
CAF = Currency Adjustment Charge
CFS = Container Freight Station - used to consolidate shipments.
Chassis = Chassis Surcharge
KT = 1,000 Kilograms (Metric Ton).
PC = Per Container
THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Bangkok, Thailand

Frozen Poultry (EC)

Monthly Market Share For: January 2002

Month\Year: 3.0 \ 3.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	100%	100%	29 Days	\$4,250	\$95	\$40							\$4,385

Average Container Rat \$4,385

Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: January 2002

Month\Year: 232.9 \ 232.9

Surcharges:

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	40%	40%	27 Days ¹²	\$3,000	\$95	\$40							\$3,135
Evergreen	32%	32%	31 Days	\$2,900	\$95	\$40							\$3,035
P&O Nedlloyd	10%	10%	26 Days ¹²	\$176 ¹⁶	\$5 ¹⁶	\$40						21 KT	\$3,831
CMA-CGM	9%	9%											
COSCO	3%	3%	39 Days	\$178 ¹⁶	\$7 ¹⁶							20 KT	\$3,885
APL	3%	3%	20 Days	\$178 ¹⁶	\$5 ¹⁶	\$40						21 KT	\$3,883
MOL	2%	2%	24 Days	\$3,300	\$95	\$40							\$3,435
China Shipping	1%	1%											

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

Average Container Rat \$3,234

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Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: January 2002

Month\Year: 46.0 \ 46.0

Surcharges:

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
COSCO	43%	43%	15 Days										
Hanjin	30%	30%		\$3,350	\$62	\$40		\$580					\$4,032
Hapag-Lloyd	13%	13%		\$4,450	\$94	\$40		\$500					\$5,084
Evergreen	9%	9%	15 Days	\$2,600	\$94								\$2,694
APL	4%	4%											

Average Container Rat \$4,067

Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: January 2002

Month\Year: 526.4 \ 526.4

Surcharges:

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
NYK Line	19%	19%	22 Days	\$174 ¹⁶	\$5 ¹⁶	\$40						21 KT	\$3,799
Yang Ming	13%	13%	33 Days										
Evergreen	13%	13%	29 Days ¹²	\$2,850	\$95	\$40							\$2,985
Maersk-SeaLand	11%	11%	29 Days	\$3,450	\$95	\$40							\$3,585
COSCO	11%	11%	41 Days	\$150 ¹⁶	\$7 ¹⁶							21 KT	\$3,297
Hanjin	8%	8%	31 Days ¹²	\$3,000	\$95	\$40							\$3,135
P&O Nedlloyd	6%	6%	30 Days ¹²	\$141 ¹⁶	\$5 ¹⁶	\$40						21 KT	\$3,096
Zim Line	5%	5%	31 Days ¹²	\$2,475									\$2,475
APL	3%	3%	26 Days	\$143 ¹⁶	\$5 ¹⁶	\$40						21 KT	\$3,148
Hyundai	3%	3%	29 Days	\$142 ¹⁶	\$5 ¹⁶							21 KT	\$3,087
MOL	2%	2%	22 Days	\$3,150	\$95	\$40							\$3,285
Hapag-Lloyd	2%	2%	32 Days ¹²	\$125 ¹⁶								21 KT	\$2,625
China Shipping	1%	1%											
OOCL	1%	1%	26 Days	\$142 ¹⁶	\$5 ¹⁶	\$40	4%					21 KT	\$3,246

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

Average Container Rat \$3,292

Ocean Rate Bulletin

Atlantic/Gulf Ports To Jakarta, Indonesia

Frozen Poultry (EC)

Monthly Market Share For: January 2002

Month\Year: 1.0 \ 1.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	100%	100%	36 Days ¹²	\$3,900	\$95	\$40							\$4,035

¹² Transit time is based on departure from Savannah, GA.

Average Container Rat \$4,035

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Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: January 2002

Month\Year: 39.0 \ 39.0

Surcharges:

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	56%	56%	31 Days ¹²	\$3,000	\$95	\$40							\$3,135
Evergreen	21%	21%	29 Days	\$2,850	\$95	\$40							\$2,985
MOL	13%	13%	23 Days	\$3,580	\$95	\$40							\$3,715
COSCO	5%	5%	38 Days	\$150 ¹⁶	\$7 ¹⁶		4%					21 KT	\$3,423
Hapag-Lloyd	3%	3%	22 Days ¹²	\$124 ¹⁶			5%					21 KT	\$2,734
Maersk-SeaLand	3%	3%	31 Days	\$3,480	\$95	\$40	4%						\$3,754

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

Average Container Rat \$3,200

Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: January 2002

Month\Year: 15.5 \ 15.5

Surcharges:

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
OOCL	61%	61%	28 Days	\$233 ¹⁶	\$5 ¹⁶	\$40						21 KT	\$5,038
COSCO	13%	13%	38 Days										
Hanjin	13%	13%	34 Days ¹²	\$3,900	\$95	\$40							\$4,035
Evergreen	13%	13%	28 Days	\$4,000	\$95	\$40							\$4,135

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

Average Container Rat \$4,756

Ocean Rate Bulletin

Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: January 2002

Month\Year: 3.0 \ 3.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
MOL	67%	67%	31 Days										
Hanjin	33%	33%	38 Days ¹²	\$3,700	\$95	\$40							\$3,835

¹² Transit time is based on departure from Savannah, GA.

Average Container Rat \$3,835

Ocean Rate Bulletin

Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: January 2002

Month\Year: 3.0 \ 3.0

Surcharges:

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
MOL	67%	67%	29 Days										
Hanjin	33%	33%	32 Days ¹²	\$3,900	\$95	\$40							\$4,035

¹² Transit time is based on departure from Savannah, GA.

Average Container Rat \$4,035

Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: January 2002

Month\Year: 27.6 \ 27.6

Surcharges:

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
P&O Nedlloyd	38%	38%	28 Days ¹²	\$157 ¹⁶	\$5 ¹⁶	\$40	8%					21 KT	\$3,694
OOCL	25%	25%	30 Days	\$128 ¹⁶	\$5 ¹⁶	\$40	8%					21 KT	\$3,048
Hanjin	15%	15%	36 Days ¹²	\$3,350	\$95	\$40							\$3,485
COSCO	7%	7%	38 Days ⁹	\$159 ¹⁶	\$7 ¹⁶		8%					21 KT	\$3,753
NYK Line	4%	4%	26 Days	\$222 ¹⁶	\$5 ¹⁶	\$40	8%					21 KT	\$5,180
Maersk-SeaLand	4%	4%	25 Days	\$3,750	\$95	\$40	8%						\$4,185
Zim Line	4%	4%		\$5,800			8%	\$714					\$6,978
Evergreen	4%	4%	32 Days										

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

⁹ Transit time is based on departure from New York, NY

Average Container Rat \$3,716

Ocean Rate Bulletin

Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: January 2002

Month\Year: 155.0 \ 155.0

Surcharges:

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	26%	26%											
APL	23%	23%											
OOCL	17%	17%		\$4,980	\$94	\$40		\$500					\$5,614
Maersk-SeaLand	17%	17%	20 Days	\$3,180	\$94	\$40		\$500					\$3,184
CMA-CGM	9%	9%											
Lykes	3%	3%											
Hyundai	2%	2%											
Evergreen	2%	2%	17 Days	\$2,850	\$95	\$40							\$2,985
COSCO	1%	1%	17 Days	\$4,625									\$4,625
Hapag-Lloyd	1%	1%		\$5,130	\$94	\$40		\$500					\$5,764

Average Container Rat \$4,368

Ocean Rate Bulletin

Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

Monthly Market Share For: January 2002

Month\Year: 1.0 \ 1.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	100%	100%	26 Days										

Average Container Rat

Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: January 2002

Month\Year: 56.0 \ 56.0

Surcharges:

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk-SeaLand	48%	48%	16 Days										
P&O Nedlloyd	37%	37%		\$2,500	\$142	\$40		\$600					\$3,282
Zim Line	13%	13%		\$2,800		\$40							\$2,840
COSCO	2%	2%	30 Days	\$2,900				\$700					\$3,600

Average Container Rat \$3,183

Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: January 2002

Month\Year: 29.0 \ 29.0

Surcharges:

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Evergreen	86%	86%	24 Days	\$3,000	\$95	\$40							\$3,135
Hanjin	10%	10%	42 Days ¹²	\$3,000	\$95	\$40							\$3,135
APL	3%	3%	38 Days ¹²	\$131 ¹⁶	\$5 ¹⁶	\$40	41%					21 KT	\$4,024

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

Average Container Rat \$3,163